

To
Corporate Relation Department
BSE Limited
25th Floor, P. J. Towers,
Mumbai – 400 001,
Maharashtra
Email id- corp.relations@bseindia.com

Target Company: Tasty Dairy Specialities Ltd
Scrip Code: 540955

Subject: Clarification regarding Discrepancy in disclosure under Regulation 31 of SEBI (SAST) Regulations 2011.

Dear Sir / Madam,

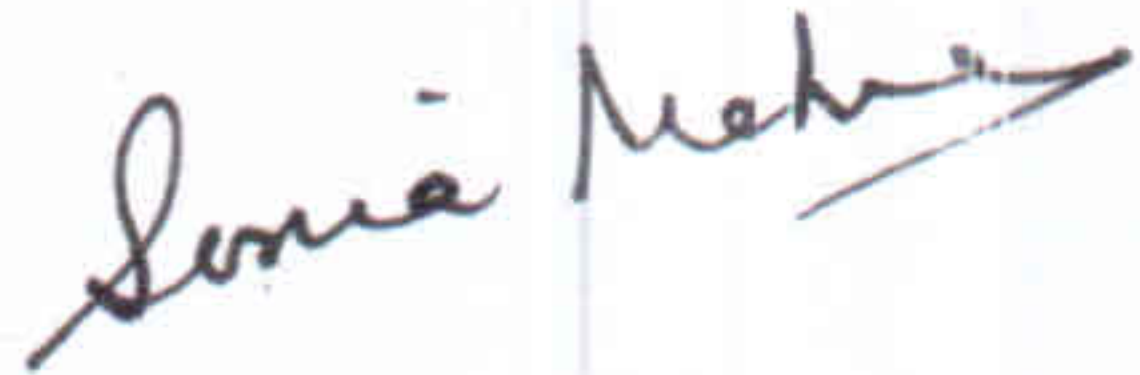
In reference to your correspondence vide email dated 16.07.2024 pointing out discrepancy in the disclosure submitted by me under regulation 31 of SEBI (SAST) Regulations 2011, I wish to submit that Mrs. Sonia Mehra was holding 1,13,95,740 (55.78%) equity shares of the company out of which 61,29,000 (30%) shares were pledged/encumbered with the Punjab National Bank in terms of the debt restructuring plan. The said encumbered shares were invoked on 04.03.2024 and shareholding of Mrs. Sonia Mehra fell to 52,66,740 (25.78%). In the very first column (Promoter holding in the target company), after the name of the promoter, I had filled the shareholding of Mrs. Sonia Mehra after invocation of pledge due to which it was appearing as less than the shares pledged.

I am now submitting the revised declaration after correcting the figure.

Kindly take the same in your record.

Thanking you

On behalf of Promoter and Promoter Group of Tasty Dairy Specialities Limited



SONIA MEHRA
(Promoter)
Date: 19.07.2024
Place: Kanpur

Encl: As Above

To,
Corporate Relations Department,
BSE Limited
25th Floor, P. J. Towers,
Mumbai – 400 001,
Maharashtra
Email id- corp.relations@bseindia.com

Dear Sir/ Madam,

Scrip Code: 540955

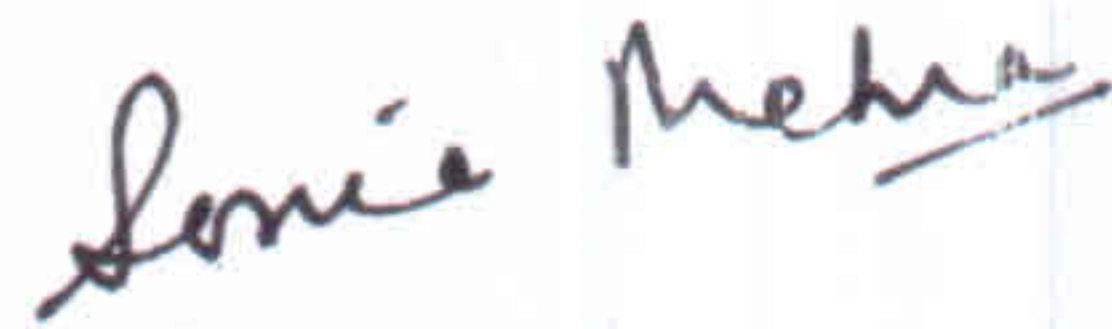
Sub: Disclosure - under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 for Tasty Dairy Specialities Limited (“TDSL”).

With reference to above we hereby submit the Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to invocation of pledge of 61,29,000 Equity Shares of Tasty Dairy Specialities Limited by Punjab National Bank on March 13, 2024 (intimation date by bank).

This is for information and record.

Thanking you

On behalf of Promoter and Promoter Group of Tasty Dairy Specialities Limited



SONIA MEHRA
Date: 19.07.2024
Place: Kanpur

Encl: As Above

CIMA FOODS PRIVATE LIMITED	180,000	0.88	Nil	Nil	-	-	-	-	-	-	-	-	-	-
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Yours faithfully,

Sonia Mehra

SONIA MEHRA

Promoter

For and on behalf of Promoters/ Promoters group/ PAC

Place: Kanpur

Date: 19/07/2024

*Note:

*The 61,29,000 shares were pledged to the Punjab National Bank (PNB) as per the terms of debt restructuring of the company.

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

**** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender